

Ayush Anand

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JM Financial | Deloitte | Aditya Birla | WWF | She as a Virago | ECB Sustainable Youth Foundation

CAREER SUMMARY:

Investment Banking Trainee with experience in **financial analysis, valuation, financial modelling, due diligence and company research**. Previously worked with JM Financial, Deloitte, Aditya Birla Group, with strong proficiency in Excel and experience in industry research and evaluating potential transaction opportunities.

EDUCATION

Bachelors of Business Administration (Finance and International Business)	2023-2026	CHRIST (Deemed to be University), Bengaluru	9.2/10
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PROFESSIONAL EXPERIENCE

- JM Financial – Investment Banking Trainee – Industrials Coverage** July 2026
 - Conduct company, industry and market research to identify potential deal opportunities and support senior bankers.
 - Perform financial analysis and valuation using DCF, Comparable Company Analysis and Precedent Transaction Analysis.
 - Analyse industry trends, company developments and news to support potential M&A, ECM and DCM transactions.
 - Develop knowledge of SEBI/ICDR regulations, capital raising methods and investment banking products across the Industrials sector.
- 2) Strategy, Risk and Transactions – M&A Intern, Deloitte, Gurugram** April 2025 – June 2025
 - Analysed company financial and industry data to support Valuation and Transaction Analysis
 - Prepared analytical notes, pitch books, and financial summaries for consulting teams.
 - Worked on tools like Private Circle for in depth Research
 - Assisted in transforming large datasets into structured insights for decision-making.
- 3) Global Treasury Operations Intern, Aditya Birla Global Trading, Delhi** May 2024 – June 2024
 - Verified 30+ international trade documents, strengthening due diligence and compliance in cross-border transactions, using tools like SAP and Excel.
 - Matched 10+ Letter of credits, with supporting documents and managing vendor payments
 - Gained exposure to export-import processes across 2+ countries, including compliance with RCMC, IEC, and 11 INCOTERMS.

PROJECTS

[View Projects](#)

- 1) Equity Research – Sapphire Foods**
 - Analysed financial performance across 400+ outlets, identifying revenue drivers and operational trends.
 - Built 3-year financial projections (FY25–FY27E) using Excel-based financial modelling.
- 2) Valuation Model – Asian Paints**
 - Developed financial model analysing historical financial statements and operational performance.
 - Performed DCF valuation, Terminal Value Calculation, Comparable company analysis (P/E, EV/EBITDA)
 - Conducted model analysis on key assumptions such as growth rate.

3) Aviation Industry Research (Published Study)

- Analysed impact of oil price fluctuations and tourism demand on aviation industry performance.
- Used 10+ years of macroeconomic data and applied multiple regression and ARIMA forecasting models.

CERTIFICATIONS AND COURSES

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| 1) Lean Six Sigma Yellow Belt – MSME | 4) Google Foundations of Project Management |
| 2) Bloomberg Terminal Navigation | 5) Corporate Finance Institute (CFI) |
| 3) Public Speaking – IIT Hyderabad (SWAYAM) | 6) J. P. Morgan Chase and Co. – Excel Skills |

ACADEMIC ACHIEVEMENT

- Best Research Paper Award – International Conference on Deep-Tech & Policy (ICSSR)
- Published Research Paper – IJNRD Journal (Aviation Industry Analysis)
- Winner – Finance Fest “Chakravayuh”, Christ University (150+ participants)

CORE COMPETENCIES (SOFT + BUSINESS SKILLS)

- **Financial Analysis:** Financial Statement Analysis, Due Diligence, Data Validation
- **Data & Modelling:** Financial Modelling (Financial Accounting | DCF Valuation | Comparable Analysis | Industry Research | Transaction Support)
- **Tools:** MS Excel, PowerPoint, SAP (Exposure), Bloomberg Terminal
- **Soft Skills:** Analytical Thinking, Problem Solving, Communication

VOLUNTEERING

- **Millenium Campus Network**
Selected among 5,000+ candidates as a Millennium Fellow (MCN) to drive leadership-led social impact and change.
- **WWE, India**
Conducted biodiversity documentation at Asita Park by recording 70+ field observations and identifying 40+ species through systematic ecological observation.
- **She as a Virago**
Conducted menstrual health and hygiene awareness sessions for 50+ girl children aged 10–12, educating them on periods, sanitation, and personal well-being through interactive discussions.